South Coast Economic Overview:

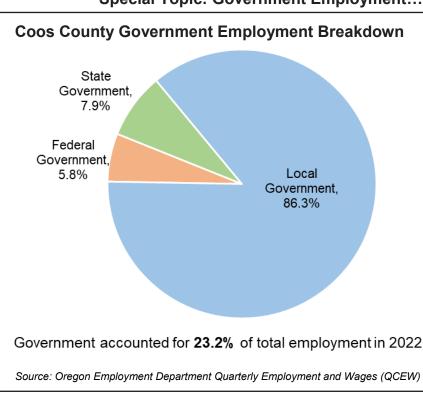
Coos County

August 2023 Data



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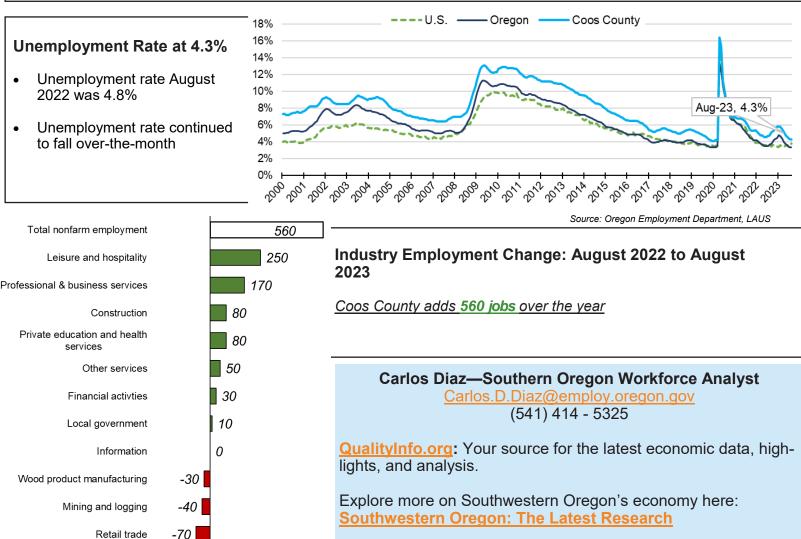
Special Topic: Government Employment... What Makes Up the Public Sector?



If we consider government at all levels (federal, state, and local) as a collective industry, it is one of the largest industries of employment in Southwestern Oregon. This is not uncommon for rural areas where economic diversity is generally lower compared to urban areas.

According to 2022 data from the Oregon Employment Department's Employment and Wages by Industry (QCEW), government accounted for 23.2% of the employment in Coos County. This equates to 5,253 of the 22,678 workers in the county.

Statewide, by comparison, government was responsible for 14.1% of employment.



Source: Oregon Employment Department, CES

South Coast Economic Overview:

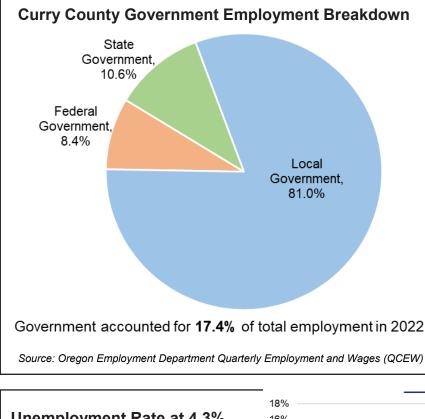
Curry County

August 2023 Data



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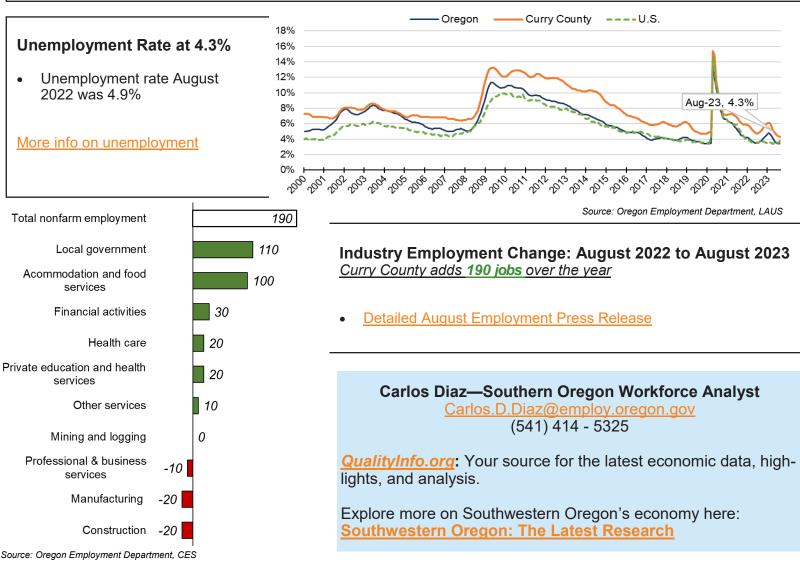
Special Topic: Government Employment... What Makes Up the Public Sector?



If we consider government at all levels (federal, state, and local) as a collective industry, it is one of the largest industries of employment in Southwestern Oregon. This is not uncommon for rural areas where economic diversity is generally lower compared to urban areas.

According to 2022 data from the Oregon Employment Department's Employment and Wages by Industry (QCEW), government accounted for 17.4% of the employment in Coos County. This equates to 1,167 of the 6,708 workers in the county.

Statewide, by comparison, government was responsible for 14.1% of employment.





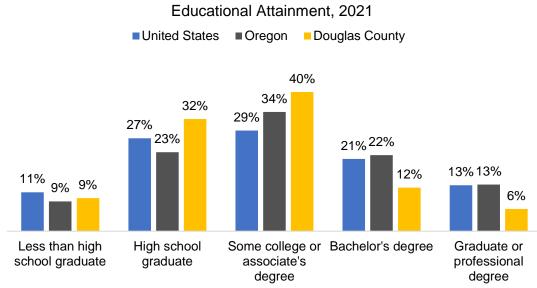
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DOUGLAS COUNTY ECONOMIC INDICATORS September 2023

Graph of the Month: It's back to school time, a good opportunity to catch up on education data. In 2021, more of the Douglas County population had graduated high school than the U.S. population. However, the percentage with a bachelor's degree or more is much lower than in the state and nation.



Source: U.S. Census Bureau, American Community Survey

Notable Over-the-Year Employment Changes August 2022 to August 2023

Leisure and Hospitality: 230 (+6%) Private Education and Health Services: 200 (+3%)

Manufacturing: -150 (-3%) Retail Trade: -240 (-5%)

All Industries: -180 (-1%)

Employment change from February 2020 (seasonally adjusted): -530 (-1%)

Source: Oregon Employment Department Current Employment Estimates

News and Articles

Quality Info: Reedsport-Finding Data on Coastal Douglas by Henry Fields

QualityInfo: Oregon's Labor Leverage Ratio Shows a Slightly Looser Labor Market by Henry Fields

Oregon Office of Economic Analysis Blog: 2022 Migration: Who Left?

Latest Douglas **County Economic** Data

Unemployment rate: 4.5% (seasonally adjusted)

Change from previous year: <u>-1.0 pct. points</u>

Douglas County population growth, 2000-2022: 11,300 (+11%)

Reedsport population growth, 2000-2022: -50 (-1%)

Business highlights: new openings, closings & hiring events

- Closure: Paul L Bentley • Architect, A.I.A, P.C in Roseburg closed.
- Expansion: CHI Mercy • Health in Roseburg will undergo a \$35 million upgrade to its operating rooms, emergency department patient care areas, and other facility needs by the end of January 2026.

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