



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Stephanie Murphy
Status: Member
State/District: FL07

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2019
Filing Date: 08/13/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Crushtank LLC [OT] DESCRIPTION: Holds importer, retail and wholesale licenses in California.	SP	None	None		<input type="checkbox"/>
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ 3N2 LLC [OL] LOCATION: Winter Park, FL, US DESCRIPTION: Sporting Goods Company	SP	\$1,001 - \$15,000	S Corp Income	None	<input type="checkbox"/>
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ 5/3 Bank Account [BA]	SP	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ BOA Money Market [BA]	SP	\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ Fidelity Govt Cash Reserves FDRXX [MF]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒	SP	None	Dividends	None	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
FIMM Government Portfolio: Class 1 (FIGXX) [MF]					
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ First Colony Bank Account [BA]	SP	\$15,001 - \$50,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ FS Holdco [OL] LOCATION: Winter Park, FL, US DESCRIPTION: Holding company for Investment in Full Sail	SP	\$100,001 - \$250,000	S Corporation Income	\$100,001 - \$1,000,000	<input type="checkbox"/>
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ Full Sail, LLC [OL] LOCATION: Winter Park, FL, US DESCRIPTION: Educational Institution	SP	\$1 - \$1,000	Partnership Income	\$201 - \$1,000	<input type="checkbox"/>
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ Note receivable [OT] DESCRIPTION: 8% note due May 15, 2017	SP	\$50,001 - \$100,000	Interest	None	<input type="checkbox"/>
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ One Uptown Ventures LLC [OL] LOCATION: Winter Park, FL, US DESCRIPTION: Mezzanine Lending	SP	\$500,001 - \$1,000,000	Partnership Income	None	<input type="checkbox"/>
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ SC Frisco Investors [OL] LOCATION: Frisco, TX, US DESCRIPTION: Multi-Family Residential Building	SP	\$50,001 - \$100,000	Partnership Income	None	<input type="checkbox"/>
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ SC Glenwood II Investors [OL] LOCATION: Winter Park, FL, US DESCRIPTION: multifamily residential	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ SC Midland Investors [OL] LOCATION: Midland, TX, US DESCRIPTION: Multi-family Residential Building	SP	None	Capital Gains, Partnership Income	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ SC One Dallas Partners [OL] LOCATION: Dallas, TX, US DESCRIPTION: Multi-family Residential Buildings	SP	\$250,001 - \$500,000	Partnership Income	None	<input type="checkbox"/>
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ SC Waterford Landings [OL] LOCATION: Clarksville, TN, US DESCRIPTION: Multi-family Residential Building	SP	None	Capital Gains, Partnership Income	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ SC Waterford Trails [OL] LOCATION: Spring, TX, US DESCRIPTION: Multi-family Residential Building	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ West Texas Partners [OL] LOCATION: Midland, TX, US DESCRIPTION: Multi-family Residential Building	SP	None	Capital Gains, Partnership Income	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ Pinnacle Brokerage Account ⇒ Pinnacle Cash Sweep [BA]	SP	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Full Sail 401K Plan ⇒ Full Sail 401K Plan [MF] DESCRIPTION: Full Sail 401K" holdings were rolled over to the "Smart Solution IRA: Prudential Day One 2045 Fund Class R6		None	Tax-Deferred		<input checked="" type="checkbox"/>
Residential Rental Property - Florida Ave [RP] LOCATION: Washington, DC, US		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Shamrock, LLC [RP] LOCATION: Bradenton, FL, US DESCRIPTION: 50% ownership in a personal residence	SP	\$250,001 - \$500,000	None		<input type="checkbox"/>
Smart Solution IRA ⇒ Prudential Day One 2045 Fund Class R6 [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Wells Fargo Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Wells Fargo Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Account [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo MMA [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ FIMM Government Portfolio: Class 1 (FIGXX) [MF] DESCRIPTION: Value transferred to Pinnacle	SP	01/10/2019	S	\$500,001 - \$1,000,000	<input type="checkbox"/>
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ SC Midland Investors [OL] LOCATION: Midland, TX, US DESCRIPTION: Sold in 2019	SP	01/10/2019	S	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ SC Waterford Landings [OL] LOCATION: Clarksville, TN, US DESCRIPTION: Sold in 2019	SP	10/23/2019	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ West Texas Partners [OL] LOCATION: Midland, TX, US DESCRIPTION: Sold in 2019	SP	06/28/2019	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
Full Sail 401K Plan ⇒ Am Fds Euro Pacific Grth R4 Fd [MF] DESCRIPTION: Rollover to IRA		06/24/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Full Sail 401K Plan ⇒ Dodge & Cox Income Fund [MF] DESCRIPTION: Rollover to IRA		06/24/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
Full Sail 401K Plan ⇒ Fid Advisor Govt Income T Fund [MF] DESCRIPTION: Rollover to IRA	06/24/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Full Sail 401K Plan ⇒ LgCap S&P 500 Index Sep Acct [MF] DESCRIPTION: Rollover to IRA	06/24/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
Full Sail 401K Plan ⇒ MidCap S&P 400 Index Sep Acct [MF] DESCRIPTION: Rollover to IRA	06/24/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Full Sail 401K Plan ⇒ Money Market Sep Acct [BA] DESCRIPTION: Rollover to IRA	06/24/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Full Sail 401K Plan ⇒ Oppen Developing Mkts R Fund [MF] DESCRIPTION: Rollover to IRA	06/24/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Full Sail 401K Plan ⇒ Prudential Jenn Growth A Fund [MF] DESCRIPTION: Rollover to IRA	06/24/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Full Sail 401K Plan ⇒ SmallCap S&P 600 Index SA [MF] DESCRIPTION: Rollover to IRA	06/24/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
Full Sail 401K Plan ⇒ Vanguard Tgt Rmt 2040 Inv Fund [MF] DESCRIPTION: Rollover to IRA	06/24/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
Full Sail 401K Plan ⇒ Vanguard Tgt Rmt 2045 Inv Fund [MF] DESCRIPTION: Rollover to IRA	06/24/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Smart Solution IRA ⇒ Prudential Day One 2045 Fund Class R6 [IR]	06/24/2019	P	\$100,001 - \$250,000	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
3N2	spouse salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo Home Mortgage	2012	Mortgage on Residential Rental Property	\$250,001 - \$500,000
	Sallie Mae	2002	Student Loans	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Bipartisan Policy Center	02/28/2019	03/3/2019	Orlando - Marquette - Orlando	1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Center Forward	06/29/2019	07/6/2019	Orlando - Dublin - Orlando	3	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Ripon Society	08/4/2019	08/8/2019	Orlando - Copenhagen - Orlando	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- o Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust (Owner: SP)
- o Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ Pinnacle Brokerage Account (Owner: SP)
LOCATION: US

- Full Sail 401K Plan
- Smart Solution IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

- Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

- Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

- Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Stephanie Murphy , 08/13/2020